

Code **TCH**  
 Company name **Hoang Huy Investment Financial Services Joint Stock Company**  
 Date **11/26/2020**  
 Subject **BOD resolution on converting bonds into shares to foreign investors**

**Content:**

The Board resolution dated November 25, 2020, the BOD of Hoang Huy Investment Financial Services Joint Stock Company approved to carry out for converting bonds into shares to foreign investors as follows:

Content	Unit	Shinhan- CoreTrend Global Fund 1	ShinhanBank Co., Ltd (is the trustee of ValueSystem Protect Optimus Private Invetsment Fund)	Total
1. Number of convertible bonds issued	Bond	287,613	311,195	598.808
2. Total value of convertible bonds	VND	287,613,000,000	311,195,000,000	598,808,000,000
3. Number of convertilbe bonds into shares	Bond	168,253	182,049	350,302
4. Convertible price	VND/share	16,550	16,550	
5. Total value	VND	168,235,000,000	182,049,000,000	350,302,000,000
6. Number of convertible shares to round down	Share	10,166,340	10,999,930	21,166,270
7. Holding ratio after converting/charter capital	%	2.65%	2.86%	5.51%

- Time to convert bonds into shares to bondholders on November 25, 2020.